Summer 2017

Tax Policy Capstone

**BUS 223H** Capstone course that examines the principles and policies that underlie and shape tax systems and rules. Students gain a broader perspective of the tax law beyond its technical application, and learn how tax, economic, social and environmental policies interact. Completion of this course satisfies the MST comprehensive project requirement.

**Prerequisites:** Completion of at least 3 tax core classes; take towards end of your program of study.

**Instructors:** Prof. Annette Nellen, JD, MBA, CPA
San José State University

Thursdays, June 22 to August 10; 6 – 10 pm
Saturday, July 8; 9 am to 5 pm

This required capstone is only offered in summer.

State Taxation Fundamentals

**BUS 225F** Introduction to the legal foundation, nature and operation of key state and local taxes. Constitutional constraints regarding nexus, sourcing and apportionment are covered. Additional topics include research techniques, compliance and planning considerations, current issues and state tax reform.

**Prerequisites:** Bus 223A

**Instructor:** Brian Pedersen, MBA, CPA
Alvarez & Marsal
Managing Director

Wednesdays, June 21 to August 9;  6 – 10P
Saturday July 22;  9A – 5P

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**CLASS FEE IS** $1,935
($645 FOR 1 UNIT CLASS; $1,290 FOR 2 UNIT CLASS)

All classes held at Lucas School Silicon Valley Site
2933 Bunker Hill Suite 120
Santa Clara, CA 95054

Check website below for syllabus and assignment for the first class meeting.
All classes require graduate standing.

If you are not enrolled in the MST Program and want to take a course via "Open University" please see requirements at the website noted below.

All 3-unit classes meet from 6:00 – 10:00 p.m. except as noted and for Saturday classes which are from 9A – 1P or 9A – 5P (see schedule).