Welcome new faculty members, Kenneth Guilfoyle and Kimberley Peterson.

Kenneth Guilfoyle, Expatriate Services Practice Leader, BDO
Kenneth Guilfoyle has a master’s degree in International Business Administration from the University of South Carolina and joined BDO national expatriate services group, with over 25 years of professional experience including 10 years of expatriate practice experience in Tokyo, Japan, London United Kingdom, and Athens Greece. Ken knows firsthand the challenges faced by international assignees, employers and high net worth individuals who reside outside the U.S. Ken has worked both in industry and big six public accounting firms. Ken’s strengths include relationship management, international business and taxation, strategic human resource management consulting, global mobility benefits and taxation.

Guilfoyle will be teaching BUS 225X: International Taxation – US & Foreign Individuals.

Kimberley Peterson, Director - Tax Controversy Services, Deloitte
Kim joined Deloitte in 2008 in the West Region Tax Controversy Services practice where she represents small and large corporate clients at the examination and appeals levels of the IRS. Prior to joining the organization, she was Deputy Area Counsel, Strategic Litigation for IRS Chief Counsel, where she was responsible for the Significant Case Litigation program for IRS Chief Counsel’s Communications, Technology and Media Division. During her 13-year tenure with IRS Chief Counsel, Kim spent a significant amount of time advising large case agents, international examiners, and appeals officers in some of the IRS’ largest international and domestic corporate issues, including representing the government in DHL v. Commissioner (transfer pricing) and Microsoft v. Commissioner (FSC export property). In 2008, Kim supervised the trial in Veritas Software Corporation v. Commissioner (cost sharing buy-in).

Kim has a BS from the University of California, Berkeley and JD – University of Arizona, James E. Rogers College of Law. She will be teaching BUS 225I: Tax Practices, Penalties and Procedures.

Congratulations to the following MST students awarded scholarships!

Tierney Houston
Silicon Valley Tax Directors Group
Tierney received a scholarship on April 24th at a special luncheon at Facebook Headquarters in Menlo Park, followed by a tour the Facebook campus.

Jun Xie
Lam Research
Jun was recognized at the Lucas College and Graduate School of Business Spring 2015 Scholarship Reception on May 15th in the SJSU Student Union Ballroom where she received her scholarship.

Shruti Raja
AFWA of Silicon Valley
Shruti received the Accounting and Financial Women’s Alliance, Silicon Valley Chapter scholarship at a dinner on April 28th at the Biltmore Hotel.

Individuals eligible to enroll in the MST Program or who already have an MST may take courses via Open University.
To learn more, visit: http://tinyurl.com/sjsumstopenu
**Former MST Director Selected for Lifetime Achievement Award**

On January 29, 2015, former MST Director Stewart Karlinsky was presented with the Lifetime Achievement Award by the CalCPA Silicon Valley/San Jose Chapter at their Honorees Night at the Doubletree Hotel in San Jose.

Dr. Karlinsky grew up in Queens, New York and graduated Cum Laude from Bernard M. Baruch College in 1970 where he majored in accounting. He worked for five years in public accounting and then went to NYU for his MBA and Ph.D., with the goal of becoming a tax professor. He taught tax at University of Southern California from 1981 to 1998. While at USC, he was approached by Dr. Joe Mori, retired faculty member and longstanding chair of the SJSU Accounting & Finance Department and a past recipient of the CalCPA Lifetime Achievement Award, to direct SJSU’s MST Program.

So, Dr. Karlinsky came to San Jose State in 1988 to direct and grow the SJSU graduate tax program, which he directed for 19 years before retiring. In addition to the MST program, he directed the TEI-SJSU High Tech Tax Institute, now in its 31st year. Dr. Karlinsky also taught graduate level corporate tax courses, as well as undergraduate tax courses for accounting majors. He helped start SJSU’s MSA program and the realignment of undergraduate tax education so that corporate tax was taught as the required course and Individuals and pass-through entities as the elective.

Dr. Karlinsky broadened the elective options in the MST program by adding international and accounting for income tax courses. He got permission for passing the CPA exam to substitute for a satisfactory GMAT score and re-arranged the class schedule to tailor it to the tax season workload of students, including no classes between March 1 and April 15, nor around September 15.

Dr. Karlinsky is proud to say that the TEI-SJSU High Tech Tax Institute continues as an internationally-recognized institution. He is proud to have received the Tax Executives Institute’s Award for Outstanding Contribution to Silicon Valley Tax Community in 1998, and in 2007 recognition from the Silicon Valley Tax Directors Group “For Developing World Class Tax Education in Silicon Valley.”

Currently, Stewart Karlinsky, Ph.D., MBA, CPA, is a Professor Emeritus. He is the Executive Director of the Pacific Rim Tax Institute, held annually in February. Dr. Karlinsky teaches, writes, testifies and speaks in the corporate, individual, real estate, alternative minimum tax, S corporation, reorganizations, tax policy, international tax and closely held business tax areas.

Two of the professional activities that Stewart views as the pinnacle of his career was testifying before Congress on AMT, and crafting a memo that, with the support of Andy Mattson of Moss Adams and a DC lobbying group, helped enact Section 53(e) that provided relief to Silicon Valley taxpayers. He is also proud of the continued quality legacy of the MST program and the TEI-SJSU High Tech Tax Institute.

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**MST Director Annette Nellen was invited to become a monthly columnist for Tax Analysts’ State Tax Notes. Her column, started in April 2015, is entitled “Moving Forward.” Professor Nellen was also appointed as an academic member to the California Board of Equalization Executive Director’s Advisory Council for a two-year term (July 2015 to July 2017).**

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**Student and Faculty News, cont.**

Congratulations to Philip Tsai (pictured left), who was selected as the Outstanding MST graduate for Spring 2015. He will be recognized at the Lucas College and Graduate School of Business convocation ceremony on Friday, May 22 at the SJSU Event Center.

MST Director Annette Nellen was invited to become a monthly columnist for Tax Analysts’ State Tax Notes. Her column, started in April 2015, is entitled “Moving Forward.” Professor Nellen was also appointed as an academic member to the California Board of Equalization Executive Director’s Advisory Council for a two-year term (July 2015 to July 2017).


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**Alumni News**

Louis Gomes

Louis is a Tax Partner with BDO located in San Jose. He has over 30 years of experience working in public accounting and industry providing tax services, including ASC 740 tax accounting, stock compensation consulting, audit assistance, Sarbanes-Oxley tax documentation, and a wide variety of federal, international, and multi-state strategic tax consulting and compliance.

Prior to joining BDO, Louis managed a Northern California tax practice for a national professional services firm, worked in the “Big 4”, and was a Tax Director for a NYSE company. His clients include software, biotechnology, semiconductor, solar and various other multinational high tech companies, as well as non-high tech companies, including retail, consumer products manufacturing, construction and distribution.

Louis is a frequent instructor and has taught various practical tax seminars on accounting for income taxes, stock option accounting, the SOX tax cycle and various other tax courses. He is also a Certified Public Accountant.

Louis received his Masters of Science in Taxation and his Bachelor of Science in Business Administration (accounting concentration) from San Jose State University and California Polytechnic State University, San Luis Obispo, respectively.

Louis volunteered as a Big Brother for 5 years, and coached at the YMCA for 10 years. His hobbies include traveling and playing sports.

Louis says: “I highly recommend graduating from the MST program at San Jose State University. The program really helped strengthen my knowledge of taxation and was a real confidence building experience.”

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MST students and alumni: Have news to share with others? Please send details to [catherine.dougherty@sjsu.edu](mailto:catherine.dougherty@sjsu.edu).