San José State University  
Department of Mechanical Engineering  
ME 201 Project Planning, Section 01, Fall 2019

Course and Contact Information

Class Days/Time: Mondays and Wednesday 4:30 PM – 5:45 PM  
Classroom: Engineering 141  
Registration Code: 47734, 3 units  
Prerequisites: Good standing in the MSME program.  
Not available via Open University.  
Instructor: Sang-Joon (John) Lee  
Office Location: Engineering 115A  
Telephone: 408-924-7167  
Email: sang-joon.lee@sjsu.edu  
Office Hours: Mondays and Wednesdays 1:00 PM to 2:00 PM, and by appointment

Course Format

This class is run in mixed-mode, with in-person class meetings and online activities. Online components require use of the Canvas learning management system (LMS), accessed via https://sjsu.instructure.com/. Successful completion of course requirements necessitates accessing the course website frequently, typically at least twice a week on a regular basis. Technical support for Canvas is available at http://www.sjsu.edu/ecampus/. Important communications regarding this class may be sent via Canvas or to student email addresses listed in MySJSU, and thus each student is expected to maintain up-to-date contact information in both systems.

Course Description  http://info.sjsu.edu/web-dbgen/catalog/courses/ME201.html

Preparation for independent projects, research investigations, and professional engineering proposals. Review of scholarly literature. Development of formal objective statements and research hypotheses. Planning and articulation of tangible deliverables, resources, tasks, and milestones. Note: This course satisfies graduate-level GWAR in this master's program.

Course Learning Outcomes

Upon successful completion of this course, students will be able to:  
1. Perform a thorough literature search based on scholarly primary sources and write a professional literature review.  
2. Develop a formal objective statement for a meaningful open-ended project or formulate a hypothesis for a contemporary research study in mechanical engineering.  
3. Articulate specific and tangible deliverables that manifest an engineering solution or research evidence.  
4. Develop a detailed project plan including structured tasks, available resources, significant milestones, and realistic timeline.  
5. Write a comprehensive proposal for an independent engineering project or research investigation.  
6. Conduct preliminary design, analysis, calculations, simulation, and/or feasibility study that contributes tangibly to meeting project objectives or interrogating a research hypothesis.
This MSME Program Educational Objectives (PEOs) that this course most directly addresses are:

- **PEO #2**: Professional and lifelong learning skills to be able to apply and extend theory to solve practical contemporary engineering problems.
- **PEO #4**: Strong verbal and written communication skills, including the ability to read, write and comprehend technical documents.
- **PEO #5 (partially)**: Ability to think and work independently to perform design and in-depth analysis in solving open-ended mechanical engineering problems.

**Required Reading**

Selected reading will be assigned throughout the semester, including guide documents from ME faculty, articles from scholarly publications, and application notes.

**Library Resources**

The liaison librarian as listed at [http://library.sjsu.edu/staff-directory/sjsu-library-subject-liaisons](http://library.sjsu.edu/staff-directory/sjsu-library-subject-liaisons) can provide faculty and students with research instruction and resources, as needed, in person and online through the library website [http://library.sjsu.edu](http://library.sjsu.edu). Research guides [http://libguides.sjsu.edu/](http://libguides.sjsu.edu/) are accessible for departments and subject areas, including a guide specific to mechanical engineering at [http://libguides.sjsu.edu/me](http://libguides.sjsu.edu/me).

**Course Requirements and Assignments**

According to the Office of Graduate and Undergraduate Programs [http://www.sjsu.edu/gup/syllabusinfo/](http://www.sjsu.edu/gup/syllabusinfo/), “Success in this course is based on the expectation that students will spend, for each unit of credit, a minimum of 45 hours over the length of the course (normally 3 hours per unit per week with 1 of the hours used for lecture) for instruction or preparation/studying or course related activities including but not limited to internships, labs, clinical practica. Other course structures will have equivalent workload expectations as described in the syllabus.”

**Participation Tasks**: Throughout the semester there will be several participation tasks to promote active engagement, regularity, and accountability. Specific examples include assigned discussion posts, checkpoint assignments (e.g., tentative titles, list of prospective mentors), and peer review. Tasks may be in-class or online. Accordingly, it is important to attend class and to check Canvas regularly with no lapses of more than a few days.

**Proposal Documents**: A thorough and professionally prepared project proposal is the primary deliverable item for this course. There are four major components: (1) Literature Review, (2) Project Definition, (3) Implementation Plan, and (4) Preliminary Work Report. These documents must be individual original work. Detailed expectations will be provided by separate documents via Canvas, and each component will be due at incremental stages throughout the semester. This set of documents ultimately will be compiled, refined, and submitted as a Full Proposal at the end of the semester.

Collectively, these writing assignments are worth 80% of the course grade. The Full Proposal requires a minimum of 3000 words (approximately 12 pages), not including pictures, figures, tables, front matter, or appendices.


**Video Synopsis**: Each student will compose a very concise video-narrated synopsis of his or her proposal. In addition to providing closure value for the class, preparation of the synopsis has benefit of developing thoughtful awareness of how to propose a major endeavor with verbal communication and very selective visual elements.
Applied Practical Skills: Each student is required to identify and begin applying at least two distinct practical engineering skills that are likely to contribute meaningfully to the project that is proposed. While some of these skills may have been learned in prior coursework or industry experience, others might require substantial independent learning. In all cases the intent of this requirement is to customize practical skills for the unique needs of an open-ended project.

This class does not "teach" such diverse skills, but may provide helpful tutorial references and limited advice in some cases. Selection of applicable skills and scope should be guided by advice from prospective project advisors and are subject to instructor approval. Grading will be manifested as a combination of participation tasks and what is reported in the Preliminary Work Report. Some representative examples are listed below, but the list is not intended to be exhaustive.

Examples of practical skills that can be applied to preparatory and preliminary work:

- Sensor selection, interfacing, and calibration (e.g., strain gauges, thermocouples, load cells, ...)
- Actuator selection, interfacing, and operation (e.g., servomotors, solenoids, pneumatic cylinders, ...)
- Data acquisition system configuration and testing (e.g., analog vs. digital signals, amplifiers, filters, ...)
- Engineering software coding (e.g., MATLAB, Python, C++, Java, ...)
- Software-driven instrument control (e.g., microcontrollers, serial communication, ...)
- Experimental uncertainty analysis and error propagation
- Justification of probability distributions and application of significance testing
- Statistical design of experiments, computation of factor effects, and analysis-of-variance
- Experimental data fitting and formulation of regression models
- Data file manipulation and image analysis (e.g., feature recognition, Fourier analysis, ...)
- Geometric dimensioning and tolerancing (GD&T)

Grading Information

The course grade is calculated from a weighted sum of all graded components as follows:

- 15% for Participation Tasks
- 20% for Literature Review
- 15% for Project Definition (objective or hypothesis statement, deliverables, evaluation metrics)
- 15% for Implementation Plan (approach and methodology, specific tasks, resources, milestones, timing)
- 20% for Preliminary Work Report (engineering principles and theory, tangible accomplishments)
- 10% for Full Proposal (mainly compilation and refinement of prior documents)
- 5% for Video Synopsis

This course is graded by letter grade. Percentage points correspond to letter grades as follows:

- 93.0-100 A
- 90.0-92.9 A-
- 87.0-89.9 B+
- 83.0-86.9 B
- 80.0-82.9 B-
- 77.0-79.9 C+
- 73.0-76.9 C
- 70.0-72.9 C-
- 67.0-69.9 D+
- 63.0-66.9 D
- 60.0-62.9 D-
- 0-59.9 F

Late Policy: Unless otherwise specified for a particular assignment, work that is submitted late will be accepted with reduced credit according to a depreciation rate of 1.5% for each late hour breached.

Exceptions: Any grading appeals or petitions must be communicated promptly in writing (or email). Exceptions will normally be evaluated at the very end of the semester in context with overall semester track record and all other exceptions class-wide. Special consideration for truly unavoidable and extenuating circumstances will depend on timeliness and supporting documentation (e.g., doctor's note or police report).

University Policies

In accordance with University Policy S16-9 [http://www.sjsu.edu/senate/docs/S16-9.pdf], the link below contains university-wide policy information relevant to all courses, such as academic integrity, accommodations, etc. [http://www.sjsu.edu/gup/syllabusinfo/].


Course Schedule

Subject to change with fair notice via announcement in class or notification via Canvas. Class members should reserve all regular periods for in-person attendance. However, after lesson topics have been presented and discussed, some class meetings will be used mainly as open working sessions and real-time feedback on submitted work. On such open working session days, some class members may choose to work remotely.

<table>
<thead>
<tr>
<th>Week</th>
<th>Dates</th>
<th>Topic</th>
<th>Approximate distribution of deadlines (exact deadlines identified in Canvas)</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>8/21</td>
<td>Introduction and course logistics</td>
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<td></td>
<td></td>
<td>Writing &quot;genres&quot; (proposals, reports, theses, papers)</td>
<td></td>
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<tr>
<td>2</td>
<td>8/26</td>
<td>Faculty research profiles and representative topics</td>
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<td></td>
<td>8/28</td>
<td>(both days of the week)</td>
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<tr>
<td>3</td>
<td>9/2, 9/4</td>
<td>Labor Day holiday (no class on Monday)</td>
<td></td>
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<td></td>
<td></td>
<td>Objective statements and research hypotheses</td>
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<tr>
<td>4</td>
<td>9/9, 9/11</td>
<td>Literature searching and primary sources</td>
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<td>Citation management (and software)</td>
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<td>5</td>
<td>9/16, 9/18</td>
<td>Organizing and writing literature reviews</td>
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<td>Plagiarism and copyright infringement</td>
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<tr>
<td>6</td>
<td>9/23, 9/25</td>
<td>Articulating tangible and specific deliverables</td>
<td>Draft of Literature Review</td>
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<td>7</td>
<td>9/30, 10/2</td>
<td>Functional requirements, design specifications, figures of merit, and other evaluation metrics</td>
<td>Literature Review</td>
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<tr>
<td>8</td>
<td>10/7, 10/9</td>
<td>Benchmarking, verification, and validation</td>
<td>Draft of Project Definition</td>
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<tr>
<td>9</td>
<td>10/14, 10/16</td>
<td>Implementation planning: milestones, tasks and subtasks, resources, and timeline</td>
<td><strong>Project Definition</strong></td>
</tr>
<tr>
<td>10</td>
<td>10/21, 10/23</td>
<td>Selection and scoping of applied practical skills</td>
<td>Commitment from principal advisor (if so earned)</td>
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<td>11</td>
<td>10/28, 10/30</td>
<td>Examples of applying engineering theory and graduate-level math in MSME research</td>
<td>Draft of Implementation Plan</td>
</tr>
<tr>
<td>12</td>
<td>11/4, 11/6</td>
<td>Common flaws in grammar and writing style</td>
<td><strong>Implementation Plan</strong></td>
</tr>
<tr>
<td>13</td>
<td>11/11, 11/13</td>
<td>Veteran's Day holiday (no class on Monday)</td>
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<td>Best practices in visual representation of data</td>
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<tr>
<td>14</td>
<td>11/18, 11/20</td>
<td>Best practices in professional oral presentation</td>
<td>Draft of Preliminary Work Report</td>
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<tr>
<td>15</td>
<td>11/25, 11/27</td>
<td>Thanksgiving holiday (no class on Wednesday)</td>
<td><strong>Preliminary Work Report</strong></td>
</tr>
<tr>
<td>16</td>
<td>12/2, 12/4</td>
<td>Best practices in working with research mentors</td>
<td>Evaluations from prospective mentors</td>
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The deadline for the Full Proposal is the last day of instruction for the semester (Monday, December 9th). Synopses of project proposals will be shared during the designated Final Exam period on Monday, December 16th, from 2:45 PM to 5:00 PM.