Budget Information for New Faculty

Office of the Provost

November 2015
Primary Support Streams

2015-16 Budget - $195.3M

- CSU Operating Fund: $146.6M
- Continuing Education Revenue Fund: $38.4M
- Student Success, Excellence and Technology Fee: $8.4M
- Lottery: $1.9M
Major Funding Sources

CSU Operating Fund (CSUOF)

Also known as “Op Fund”

Sources: State support and student fees; primarily tuition fee and non-resident fee

Control Point: College

Appropriate Use: Costs associated with delivering and administering Regular Session instructional programs

Year-End Balance: Reverts to the College

Continuing Education Revenue Fund (CERF)

Source: Student fees

Control Point: College

Appropriate Use: Costs associated with the support and development of self-supporting instructional programs (Special Session, Summer Session*, Winter Intersession)

Not a discretionary fund

*Excludes MBA and Education programs that are Regular Session and taught year-round

Year-End Balance: Reverts to the College

Student Success, Excellence, and Technology Fee (SSETF)

Source: Student fees

Control Point: University or College

Appropriate Use: Depends on flavor of funds; Regular Session only

Course Support – costs associated with delivering instruction (e.g., lab expenses, art consumables)

Instructionally Related Activities – activities integrally related to formal instructional offerings (e.g., intercollegiate athletics, radio stations, theatre/music/dance productions, forensics, etc.)

Student Success – generally awarded for specific activities; treat like a grant

Year-End Balance: Reverts to the University
Chapter One
STATE-SUPPORTED PROGRAM FUNDING
FTES Types

- **Target** = minimum we want to achieve
  - Tied to “base” resources (ongoing, stable)

- **Goal** = maximum we want to achieve
  - Tied to “one-time” resources (temporary, fluctuating)
Enrollment Funding

• Budget Model – College Resources
  – Goals: stability, predictability, transparency
  – Incremental model
    • Budget levels adjusted annually based on FTES and Marginal Cost of Instruction
  – College FTES determined by the Induced Course Load Matrix (ICLM)
### ICLM and FTES Allocation

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*College Where Instruction Took Place*
ICLM takes into account these contributions across the colleges and averages them over three years.

For a given entering class size and number of expected continuing and graduating students, the averages lead to an FTES budget per college.

Because the model uses past averages, it may lag the reality if there are rapid changes in any of these inputs.
Underlying Data Available on the Web

- Colleges and departments can analyze their own matrix at [iea.sjsu.edu](http://iea.sjsu.edu) under Academic Program Planning
Student Success, Excellence and Technology Fee

2015-16 University SSETF Revenue Projection ($19.4M)

- SSETF - IRA: $9.7M (50%)
- SSETF - Student Success: $7.7M (40%)
- SSETF - Course Support: $2.0M (10%)

2015-16 Academic Affairs SSETF Budget Allocations ($8.4M)

- SSETF - IRA: $2.2M (25%)
- SSETF - Student Success: $4.9M (59%)
- SSETF - Course Support: $1.3M (16%)
SSETF Funds

• Fee revenues are essentially flat now
• Course Support adjustments based on FTES and inflation
• Proposal process for other two portions
  – Biennial schedule for Student Success
  – No IRA funds available this time
Chapter 2

SELF-SUPPORT PROGRAM FUNDING
CERF — Golden Rules

- Self-support means no state subsidy
  - Must charge all self-support costs to CERF accounts

- Self-support revenues (CERF) are restricted to the support and development of self-support programs
  - Cannot subsidize state-support programs, or use as a slush fund
CERF Revenues

- University model for revenue distribution
  - 87% to Academic Affairs
  - 11% to Administration & Finance
  - 1.5% to Student Affairs
  - 0.5% for CSU/State overhead charges
Distribution of AA’s 87%

• College of International & Extended Studies – 19%

• Special Session Programs (degree-granting programs)
  – 68% returned to colleges, but there are downstream assessments

• Summer & Winter Intersessions:
  – Faculty Salaries + 8%
Final Points

• All fees charged to students must be first approved by the President
• Never collect money from students – all payments are made to the Bursar’s Office or through an e-Market storefront
• Students cannot be charged for convocation events – see the Academic Planning & Budgets website for Convocation Guidelines