TEI-SJSU High Tech Tax Institute (34th Annual)
November 5 & 6, 2018
Crowne Plaza Cabana, 4290 El Camino Real, Palo Alto, CA

Registration Fee ($50 higher after October 22):
- General $725  TEI Member $650
- Government employee $350
Includes materials, meals and parking,
http://www.tax-institute.com/

Luncheon Keynote Speakers
- Ray Beeman, Principal - Washington Council Ernst & Young – Washington DC Update
- Grace Perez-Navarro, Deputy Director - OECD Centre for Tax Policy and Administration – OECD Update

Monday November 5
International High Tech US Tax Current Developments
Jim Fuller, Partner - Fenwick & West LLP

Decisions, Decisions – Capital Structures after the TCJA
Nate Giesselman, Partner - Skadden, Arps LLP
Adam Halpern, Partner - Fenwick & West LLP
Kirsten Malm, Principal – EY
John G. Ryan, Partner - Morgan, Lewis & Bockius LLP

Say Goodbye? Exec Comp & Fringe Benefits Planning (Breakout A)
Anne G. Batter, Partner – Baker & McKenzie LLP
Jennifer George, Partner - PwC
Rick Berge, Executive Director - EY

Don’t Get Beat by the BEAT (Breakout B)
Robert Bachmann, Director – Duff & Phelps
Yaron Katz, Partner – KPMG
Frank Mugabi, Partner – DLA Piper

Locating Intangibles – Generating and Using FDII (Breakout C)
Sanjay Agarwal, Partner – MGO LLP
Lisa Felix, Director – Armanino LLP
Ken Harvey, Partner – Moss Adams
Allan Smith, Partner – Grant Thornton LLP

Tax Technology – The Future is Here – What It Means for You and Your Company (Breakout D)
Justin Femmer, Partner - PwC
Channing Flynn, Partner – EY

Tuesday November 6
Accounting for Income Taxes
Rachel Breen, Partner – EY
Jesus Ochoa, Partner – PwC
Thomas Sites, Managing Director – KPMG
JL Schneider, Partner – Grant Thornton LLP
Matt Walton, Partner – Deloitte

Getting Credit – Generating and Using Foreign Tax Credits after the TCJA (Breakout E)
Dustin Coscarant, Sr. Manager – Deloitte
Gabe Gartner, Partner - PwC
James Guthrie, Principal – CliftonLarsonAllen LLP

Cryptocurrency, ICO and Whatever Else is New (F)
David Forst, Partner – Fenwick & West LLP
Rob Massey, Partner - Deloitte
Dawn Rhea, Director – Moss Adams LLP
Brian Rowbotham, Partner - Crowe Horwath LLP

Transfer Pricing Transformations (Breakout G)
Nghi Huynh, Partner – Armanino LLP
Darren Lo, Director – Moss Adams LLP
Kevin McCraken, Partner - PwC
Wade Owen, Director – Duff & Phelps

Keep Your Head in the Clouds (Breakout H)
Bart Bassett, Partner – Morgan, Lewis & Bockius LLP
Taylor Reid, Partner – Baker & McKenzie LLP

M&A Meets the TCJA – Who Wins? (Breakout I)
Jill Harding, Partner – Alvarez & Marsal Taxand
Melanie Krygier, Partner – Grant Thornton LLP
Eileen Marshall, Partner – Wilson Sonsini Goodrich & Rosati

Digital Presence and the EU (Breakout J)
Alison Maxwell, Partner – DLA Piper
Ben Shreck, Tax Counsel – Tax Executives Institute
Gary Sprague, Partner – Baker & McKenzie LLP
Mike Wittig, VP of Global Tax – Netflix, Inc.

Federal Tax Controversy – New Approaches
Nora Beltran, Dir. of Field Oper.—Southwest (Acting) - IRS
C. Cabell Chinnis, Partner – Mayer Brown LLP
Paul J. Curtis, Acting Director-Western - IRS
Robert J Kovacev, Partner – Norton Rose Fullbright US LLP
Heather Maloy, U.S. Tax Controversy Leader - EY
Christopher P. Murphy, Counsel - Skadden, Arps LLP
Jean Pawlow, Partner – Latham & Watkins LLP
Eric Slack, WCPA Director of Field Operations—West – IRS
Gloria Sullivan, Enterprise Activities Practice Area Dir. - IRS

Domestic and Multistate Update
Brian Rose, Partner – Deloitte
John Paek, Partner – Baker & McKenzie LLP

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