TEI-SJSU High Tech Tax Institute (34th Annual)  
November 5 & 6, 2018  
Crowne Plaza Cabana, 4290 El Camino Real, Palo Alto, CA

Registration Fee ($50 higher after October 22):  
General $725  TEI Member $650  
Government employee $350  
Includes materials, meals and parking,  
http://www.tax-institute.com/

Luncheon Keynote Speakers  
• Ray Beeman, Principal - Washington Council Ernst & Young – Washington DC Update  
• Grace Perez-Navarro, Deputy Director - OECD Centre for Tax Policy and Administration – OECD Update

Monday November 5  
International High Tech US Tax Current Developments  
Jim Fuller, Partner - Fenwick & West LLP

Decisions, Decisions – Capital Structures after the TCJA  
Nate Giesselman, Partner - Skadden, Arps LLP  
Adam Halpern, Partner - Fenwick & West LLP  
Laynie Pavio, Partner – EY  
John G. Ryan, Partner - Morgan, Lewis & Bockius LLP

Say Goodbye? Exec Comp & Fringe Benefits Planning (Breakout A)  
Anne G. Batter, Partner – Baker & McKenzie LLP  
Gerry Clancy, Partner – Armanino LLP  
Jennifer George, Partner - PwC  
Juliette Meunier, Partner - EY

Don't Get Beat by the BEAT (Breakout B)  
Robert Bachmann, Director – Duff & Phelps  
Yaron Katz, Partner – KPMG  
Frank Mugabi, Partner – DLA Piper

Locating Intangibles – Generating and Using FDII (Breakout C)  
Sanjay Agarwal, Partner – Seiler LLP  
Jon Davies, Partner – Armanino LLP  
Ken Harvey, Partner – Moss Adams  
Allan Smith, Partner – Grant Thornton LLP

Tax Technology – The Future is Here – What It Means for You and Your Company (Breakout D)  
Justin Femmer, Partner - PwC  
Channing Flynn, Partner – EY

Tuesday November 6  
Accounting for Income Taxes  
Rachel Breen, Partner – EY  
Jesus Ochoa, Partner – PwC  
Thomas Sites, Managing Director – KPMG  
JL Schneider, Partner – Grant Thornton LLP  
Matt Walton, Partner – Deloitte

Getting Credit – Generating and Using Foreign Tax Credits after the TCJA (Breakout E)  
Dustin Coscarart, Sr. Manager – Deloitte  
Gabe Gartner, Partner - PwC  
James Guthrie, Principal – CliftonLarsonAllen LLP

Cryptocurrency, ICO and Whatever Else is New (F)  
David Forst, Partner – Fenwick & West LLP  
Rob Massey, Partner - Deloitte  
Dawn Rhea, Director – Moss Adams LLP  
Brian Rowbotham, Partner - Crowe Horwath LLP

Transfer Pricing Transformations (Breakout G)  
Joel Cooper, Partner – DLA Piper  
Nghi Huynh, Partner – Armanino LLP  
Darren Lo, Director – Moss Adams LLP  
Kevin McCraken, Partner - PwC  
Wade Owen, Director – Duff & Phelps

Keep Your Head in the Clouds (Breakout H)  
Bart Bassett, Partner – Morgan, Lewis & Bockius LLP  
Taylor Reid, Partner – Baker & McKenzie LLP

M&A Meets the TCJA – Who Wins? (Breakout I)  
Mark Carrillo, Principal – CliftonLarsonAllen LLP  
Jill Harding, Partner – Alvarez & Marsal Taxand  
Melanie Krygier, Partner – Grant Thornton LLP  
Eileen Marshall, Partner – Wilson Sonsini Goodrich & Rosati

Digital Presence and the EU (Breakout J)  
Alison Maxwell, Partner – DLA Piper  
Ben Shreck, Tax Counsel – Tax Executives Institute  
Gary Sprague, Partner – Baker & McKenzie LLP  
Mike Wittig, VP of Global Tax – Netflix, Inc.

Federal Tax Controversy – New Approaches  
Nora Beltran, Dir. of Field Oper.—Southwest (Acting) - IRS  
C. Cabell Chinnis, Partner – Mayer Brown LLP  
Paul J. Curtis, Acting Director-Western - IRS  
Robert J Kovacev, Partner – Steptoe & Johnson LLP  
Heather Maloy, U.S. Tax Controversy Leader - EY  
Christopher P. Murphy, Counsel - Skadden, Arps LLP  
Jean Pawlow, Partner – Latham & Watkins LLP  
Eric Slack, WCPA Director of Field Operations–West – IRS  
Gloria Sullivan, Enterprise Activities Practice Area Dir. - IRS

Domestic and Multistate Update  
Brian Rose, Partner – Deloitte  
John Paek, Partner – Baker & McKenzie LLP

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