35th Annual TEI-SJSU High Tech Tax Institute
November 4 & 5, 2019
Crowne Plaza Cabana, 4290 El Camino Real, Palo Alto, CA 94306

Registration Fee ($50 higher after October 21):
- General $750
- TEI Member $675
- Government employee $325

Includes materials, meals and parking, continuing education credit (CA CPA and MCLE)

http://www.sjsu.edu/taxinstitute/

Luncheon Keynote Speakers
- The Honorable Charles P. Rettig, Commissioner - IRS
- Ray Beeman, Principal - Washington Council EY

Monday November 4
International High Tech U.S. Tax Current Developments
Jim Fuller, Partner - Fenwick & West LLP

Supply Chain Planning
- Sanjay Agarwal, Partner – MGO
- Carlos Perez Gautrin, Senior Advisor, Western Compliance Practice Area (WCPA) - IRS
- Jian-Cheng Ku, Partner - DLA Piper (Netherlands)
- Lance Martin, Partner – Baker & McKenzie, LLP
- Steven Shee, Vice President Tax – Applied Materials

Transfer Pricing (Breakout A)
- Margaret Critzer, Senior Advisor - Alvarez & Marsal Taxand, LLC
- Sharon Heck, Vice President of Finance & Global Tax – Intel Corp.
- John Hinman, Director, Field Operations, Treaities and Transfer Pricing Operations - IRS
- Eli Hoory, Special Counsel (Int’l), Chief Counsel – IRS
- Daniela Ielceanu, Partner – PwC
- Matt Kramer, Managing Director - Grant Thornton
- Vasudha Rangaprasad, Sr. Manager - Deloitte

M&A Two Years After TCJA (Breakout B)
- Melanie Krygier, Partner - Grant Thornton
- Jill Harding, Vice President Corporate Tax – Synopsys, Inc.
- Eileen Marshall, Partner - Wilson Sonsini Goodrich & Rosati
- Sarah Jane Morin, Partner - Morgan Lewis & Bockius LLP
- Robert B. Williams, Jr., Senior Counsel, Office of Associate Chief Counsel (Int’l) Br. 4 - IRS

FTC Planning (Breakout C)
- Anne Devereaux, Deputy Associate Chief Counsel (Int’l), Field Service & Litigation – KPMG
- Yaron Katz, Partner - KPMG
- Rob Morris, Co-head of Tax - Norton Rose Fulbright
- Will Skinner, Partner - Fenwick & West LLP; Adjunct Professor - SJSU MST Program

International Tax Basics to be Provision Compliant (D)
- Ken Lee, Partner – PwC
- Don Murray, Director, Field Operations West, CBA, LB&I - IRS

Ben Shreck, Tax Counsel – Tax Executives Institute
Elena Virgadamo, Senior Advisor, Assistant Deputy Commissioner, International – IRS
David Wachutka, Principal - EY

Tuesday November 5
Accounting for Income Taxes
- Charlotte Beaty, Managing Director – KPMG
- Rachel Breen, Partner – EY
- Jenny Chan, Partner – Deloitte
- Jesus Ochoa, Partner - PwC
- JJ Schneider, Partner - Grant Thornton

Still Keeping to the BEAT (Breakout E)
- David Forst, Partner - Fenwick & West LLP
- Gabe Gartner, Principal – PwC
- Peter Merkel, Branch Chief, Office of Associate Chief Counsel (Int’l) Br. 5 - IRS
- Taylor Reid, Partner – Baker & McKenzie, LLP
- Elena Virgadamo, Senior Advisor, Assistant Deputy Commissioner, International – IRS

Amended Returns – Let’s Try Again (Breakout F)
- Nora Beltran, Territory Manager, WCPA – IRS
- Mary Duffy, Managing Director – Andersen Tax
- Nate Giesselman, Partner – Skadden, Arps LLP
- Barbara Schmidt, Principal – Seiler LLP
- Eric Slack, Director, Field Operations-West - IRS

Non-U.S. International Tax News and Issues
- Mark Hoose, Vice President Tax & Trade, Intuitive Surgical, Inc.
- Chad Hungerford, Partner – Deloitte
- Paula R. Levy, Partner – Baker & McKenzie LLP

IP Planning and Structure for Intangibles
- Greg Hartker, Partner - Morgan Lewis & Bockius LLP
- Ken Harvey, Partner - Moss Adams LLP
- Peter Rock, Territory Manager, Treaties and Transfer Pricing Operations - IRS
- Matthew Sapowith, Director - MGO
- Simon Webber, Managing Director - Duff & Phelps

Federal Tax Controversy – Campaigns and Data Analytics
- Wendy Abkin, Partner - Morgan Lewis & Bockius LLP
- Cabell Chinnis, Partner – Mayer Brown LLP
- Robert J. Kovacev, Partner – Norton Rose Fulbright US LLP
- Christopher P. Murphy, Partner - Skadden, Arps LLP
- Don Murray, Director, Field Operations West, CBA, LB&I - IRS
- Eric Slack, Director, Field Operations-West - IRS
- Gloria Sullivan, Director - Western Compliance Practice Area - IRS

Domestic and Multistate Update
- Annette Nellen, Professor – SJSU MST Program
- Brian Pedersen, Managing Director - Alvarez & Marsal Taxand, LLC; Adjunct Professor - SJSU MST Program

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