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**Scholarship Application**

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**Requirements:**

1. Declared Major in **Accounting, Finance,** or **Corporate Accounting and Finance (formerly Corporate Financial Management** **- CFM)**
2. **Minimum** Grade Point Average in your concentration of **3.3**
3. Completed 9 semester units in concentration courses by the end of Fall 2020
4. Must be enrolled in at least 6 units for Spring 2021
5. Must be a **Banking and Investment Association (BIA) member**. To become a member please download the membership form at [www.bia-sjsu.org](http://www.bia-sjsu.org)
6. If selected for the scholarship, must attend the **CBFS Scholarship Ceremony** on **Wednesday, April 14, 2021,** from 4:30PM to 6:30PM in Zoom.

**Attach to this application the following:**

* + 1. Copies of **transcripts** from SJSU and any other college or university where you have taken **Accounting, Finance,** or **CFM** classes, relating to your concentration. Please, **highlight concentration courses**
		2. Verification of your enrollment for the semester **Spring 2021 (class schedule)** if enrolled at SJSU
		3. One (1) copy of the **Scholarship Application** Form
		4. One (1) copy of the **Major Worksheet** Form
		5. One (1) copy of **Concentration GPA Worksheet** Form
		6. One (1) copy of your **Resume** (max 2 pages)
		7. One (1) page **Essay**

**DEADLINE:**

**Friday, March 19, 2021, 11:00 AM.**

**No Exceptions!**

**Electronic or hardcopy submissions to:**

President of Banking and Investment Association (BIA)

sjsubia.president@gmail.com

BIA Office Box (BT 850)

**Instructions**

Please submit all required documentation electronically to sjsubia.president@gmail.com! Feel free to direct any questions to the BIA President at sjsubia.president@gmail.com

Please make sure that you submit all documents before **Friday, March 19, 2021 at 11:00 AM**. There will be **NO exceptions**.

**For the Major Worksheet Form**:

**Only print out and complete the appropriate worksheet for your major**. If you are a double concentration, print out the worksheets required for your majors. (For example, if you are an accounting and finance double concentration, print out the accounting major form and the finance major form.)

Please check all upper division concentration courses (required and electives) you have taken since entering college in the checkboxes and indicate the grade received (convert all quarter units into the equivalent semester units). Do not include courses taken at other universities that did not transfer to SJSU. Indicate classes currently in progress by writing "**IP**" in the space provided for the grade.

**For the Concentration GPA Worksheet:**

Using only the **COMPLETED** required or elective courses from the Major worksheet form, fill out the Concentration GPA worksheet (p. 7). Calculate the total units, total points and concentration GPA using the grade/point scale provided on the form. Once the Concentration GPA is computed, report it in the appropriate space provided in the scholarship application form (p. 3).

**For the Essay:**

In **one page** you must answer the following question:

What are your career plans and objectives?

*You have to respect the following* ***formatting requirements****:*

*Paragraph alignment: justified; Line spacing: 1.5+*

*Font: Times New Roman or Arial; Size: 11+;*

**Center for Banking and Financial Services**

**Scholarship Application**

*(Please print or type)*

Name

Last First Middle

Address

 Street City State Zip Code

Home Phone Work Phone Student ID

Are you currently working? If yes, number of hours per week:

Expected graduation date: Concentration: \_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_

Units of concentration completed: Overall GPA:

Concentration GPA: Are you a transfer student?

How long at SJSU? \_\_\_\_\_\_\_ Are you a BIA Member?

Are you a BIA Officer?

What's your position if you currently are an officer/director of BIA?

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**Major Worksheet Form**

**Accounting Major Form**

 **College Grade**

**Required Courses**

* Bus 120A – Accounting Information Systems (3 Units)
* Bus 121A – Intermediate Accounting I (3 Units)
* Bus 121B – Intermediate Accounting II (3 Units) \_\_\_\_\_\_\_
* Bus 122A – Management Accounting & Control Systems (3 Units)
* Bus 123A – Tax Factors of Business and Investment Decisions (3 Units)
* Bus 129A – Financial Auditing (3 Units)

**Elective Courses**

* Bus 120B – Advanced AIS and IS Risk Assessment (3 Units)
* Bus 120C – Business Network Environments and Controls (3 Units)
* Bus 122B – Advanced Management Accounting & Control Systems (3 Units)
* Bus 123C – Taxation of Individual and Pass-Through Entities (3 Units)
* Bus 124 – Forensic Accounting (3 Units)
* Bus 125 – Special Financial Reporting Topics (3 Units)
* Bus 126 – Advanced Accounting (3 Units)
* Bus 127A – Honors Practicum in Corporate Financial Management (3 Units)
* Bus 127B – Advanced Honors Practicum (3 Units)
* Bus 128 – Accounting for Non-Profit Organizations (3 Units)
* Bus 129B – Operational Auditing (3 Units)

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**Major Worksheet Form**

**Finance Major Form**

 **College Grade**

**Required Courses**

* Bus 171A – Financial Institutions and Markets (3 Units) \_\_\_ \_\_
* Bus 172A – Investment Analysis (3 Units) \_\_\_ \_\_
* Bus 173A – Financial Managements: Theory and Policy (3 Units) \_\_\_ \_\_

**Elective Courses**

* Bus 127A – Honors Practicum in Corporate Financial Management (3 Units)
* Bus 127B – Advanced Honors Practicum (3 Units) \_\_\_ \_\_
* Bus 171B – Commercial Banking (3 Units)
* Bus 172B – Portfolio Management (3 Units) \_\_\_ \_\_
* Bus 172C – Futures and Options (3 Units)
* Bus 172D – Student Managed Investment Fund (3 Units)
* Bus 173B – Problems in Financial Management (3 Units)
* Bus 173C – Small Business Finance (3 Units)
* Bus 174 – Risk Management and Insurance (3 Units)
* Bus 175 – Real Estate Finance (3 Units)
* Bus 177 – International Business Finance (3 Units)
* Bus 179B – Selected Topics in Business Finance (3 Units)
* Bus 196D – Student Managed Fund (3 Units)

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**Major Worksheet Form**

**Corporate Accounting and Finance (Corporate Financial Management) Major Form**

 **College Grade**

**Required Courses**

* Bus 120A – Accounting Information System (3 Units)
* Bus 121A – Intermediate Accounting I (3 Units)
* Bus 121B – Intermediate Accounting II (3 Units)
* Bus 122A – Management Accounting & Control Systems (3 Units)
* Bus 171A – Financial Institutions and Markets (3 Units)
* Bus 173A – Financial Management: Theory and Policy (3 Units)
* Bus 173B – Problems in Financial Management (3 Units)
* Bus 177 – International Business Finance (3 Units)

**Elective Courses**

* Bus 120B – Advanced AIS and IS Risk Assessment (3 Units)
* Bus 120C – Business Network Environment Controls (3 Units)
* Bus 122B – Advanced Management Accounting & Control Systems (3 Units)
* Bus 123A – Tax Factors of Business and Investment Decisions (3 Units)
* Bus 124 – Forensic Accounting (3 Units)
* Bus 125 – Special Financial Reporting Topics (3 Units)
* Bus 126 – Advanced Accounting (3 Units)
* Bus 127A – Practicum in Corporate Financial Management (3 Units)
* Bus 127B – Advanced Honors Practicum (3 Units)
* Bus 128 –Accounting for Non-Profit Organizations
* Bus 129B – Operational Auditing (3 Units)
* Bus 171B – Commercial Banking (3 Units)
* Bus 172A – Investment Analysis (3 Units)
* Bus 172B – Portfolio Management (3 Units)
* Bus 172C – Futures and Options (3 Units)
* Bus 172D – Student Managed Investment Fund (3 Units)
* Bus 173C – Small Business Finance (3 Units)
* Bus 174 – Risk Management and Insurance (3 Units)
* Bus 175 – Real Estate Finance (3 Units)
* Bus 179B – Selected Topics in Business Finance (3 Units)
* Bus 196D – Student Managed Fund (3 Units)

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**Concentration GPA Worksheet**

NAME: STUDENT ID:

Please complete the following form to calculate your **CONCENTRATION GPA**, using the following scale:

A=4.0; A-=3.7; B+=3.3; B=3.0; B-=2.7, C+=2.3; C=2.0; C-=1.7; D+=1.3; D=1.0; D-=0.7; F=0

Only include the **COMPLETED** required and elective concentration courses in calculating GPA.

**DO NOT** include **BUS 170** or **BUS 20** in the computation of the Concentration GPA.

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| COURSE NUMBER |  | NAME OF COURSE |  | GRADE |  | UNITS | X | SCALE | = | POINTS |
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 TOTAL UNITS \_\_\_\_\_\_ TOTAL POINTS \_\_\_

**CONCENTRATION GPA** (TOTAL POINTS/TOTAL UNITS) \_\_\_\_\_\_