2024 CFA Investment Research Challenge (IRC)

SJSU CFA IRC Team Gold – (from left to right, first picture) Ivette Lipets, Grant Cozzi, Dylan Lofaro, Srinidhi Senthil and Nien Yu Yu brought home the silver. University of Nevada, Reno won first place. The students presented their research in San Francisco and were judged by CFA Charterholders.

2024 NAIOP Silicon Valley Case Study Competition

(from left to right, first picture) Serena Recinos (Finance), Mariana Castanon (Finance), Aminah Manning (Finance) and Jimmy Chen (Civil Engineering) represented SJSU at the NAIOP Silicon Valley 3rd Annual University Case Study Challenge at Santa Clara University. The NAIOP Silicon Valley Challenge is an intercollegiate competition between full-time undergraduate students from Menlo College, San José State University, Santa Clara University, Stanford and UC Berkeley.

SJSU Center for Banking and Financial Services (CBFS)

Founded in 2008, the purpose of the Center for Banking and Financial Services (CBFS) is to establish valuable partnerships between San José State University's Lucas College and Graduate School of Business and local financial institutions. The focus of the Center's efforts is to create links between talented SJSU students and the banking and financial services industry in order to enhance student knowledge through curricular and extra-curricular activities. This is especially important because there may be a discrepancy between the career opportunities in the financial sector and students' understanding of those opportunities. As a result, the partnerships built by the center benefit SJSU, its students and the companies represented on the CBFS Executive Advisory Board.
2024 Networking Success from the Executive Suite/ Spartan Success Series

<table>
<thead>
<tr>
<th>Student Managed Investment Funds</th>
<th>Start Value</th>
<th>End Value</th>
<th>Return</th>
</tr>
</thead>
<tbody>
<tr>
<td>Forest Systems SMIF (Inception Date 3/13/14)</td>
<td>$50,100.26</td>
<td>$122,544.72</td>
<td>145%</td>
</tr>
<tr>
<td>SV Aggressive Growth Fund (Inception Date 3/31/17)</td>
<td>$30,100.26</td>
<td>$53,268.47</td>
<td>77%</td>
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<tr>
<td>Spartan SM Real Estate Fund</td>
<td>$75,000.00</td>
<td>$78,215.56</td>
<td>4%</td>
</tr>
<tr>
<td>Combined Portfolio</td>
<td>$80,200.52</td>
<td>$254,028.75</td>
<td>64%</td>
</tr>
</tbody>
</table>

This Newsletter was prepared at San José State University by: Dr. Stoyu I. Ivanov, Professor of Finance and Director of the Center for Banking and Financial Services.

**SJSU Economic Summit**

**Thursday, June 13, 2024**

9:00am-11am | Morris Dailey Auditorium, SJSU Campus  #sjsueconomicsummit

Confirmed Panelists:

**Dinesh Nirmal**
Senior Vice President, Products, IBM Software

**Dr. Christopher Thornberg**
Beacon Economics

REGISTER NOW: [www.sjsu.edu/economicsummit](http://www.sjsu.edu/economicsummit)

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