

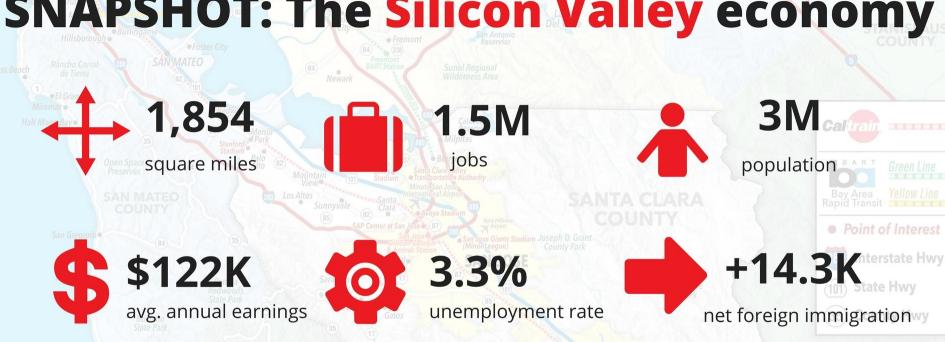
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SNAPSHOT: The Silicon Valley economy



+569

net domestic migration

Source: 2016 Silicon Valley Index



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Retention & Growth: Regional Branding

- Silicon Valley is No Longer Bound by a Geographic or Jurisdictional Boundaries
- Silicon Valley Is Not a Just a Location; It is a State of Mind
- When Visitors Come to Silicon Valley, Do They Know They are Here?
- Let's Not Repeat the Mistakes of Other Regions (i.e. Pittsburgh or Detroit)



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Retention & Growth: International Trade

- Silicon Valley Companies Compete in a Global Marketplace;
 We Have to Think Globally
- Silicon Valley Companies Integrate Vertically & Horizontally;
 We Have to Think The Same
- Silicon Valley Companies Represent the Global Marketplace in Business and in Mindset
- We Need a Valley of Open Doors, Even When We Increasingly Live in a World of Walls



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Retention & Growth: Talent Pipelines



35.6%



The # of Americans in 1990 that had a four-year college degree

That # that the previous has risen ... and is still climbing



The # of U.S. employers that don't believe their entering workforce possesses the requisite skills for a career















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Retention & Growth: Emerging Tech

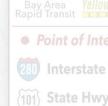
- Our Government's Regulatory Environment is Set Up to Regulate
 20th Century Technology
- Yet, the Economy Silicon Valley has Created is a New Millennial Economy
- How Should Government Address Drones, Autonomous Vehicles, Artificial Intelligence, Automation Outsourcing, Big Data, Cybersecurity, Etc.?
- We Need a Government that Speaks With and Acts with a 21st Century Government Vocabulary



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Advancement

Retain & Grow the Center of Global Innovation for Its Next Generation



TO LEARN MORE, VISIT:

Pacheco Lake