

MASTERS OF SCIENCE IN TAXATION SCHEDULE

Summer 2016

Tax Policy Capstone

Bus 223H Capstone course that examines the principles and policies that underlie and shape tax systems and rules. Students gain a broader perspective of the tax law beyond its technical application, and learn how tax, economic, social and environmental policies interact. Completion of this course satisfies the MST comprehensive project requirement.

Prerequisites: Completion of at least 3 tax core classes; take towards end of your program of study.

Instructors: Prof. Annette Nellen, JD, MBA, CPA
San José State University
Prof. Fred Foldvary, PhD
Econ Dept., SJSU

Thursdays, June 23 to August 11; 6 – 10 pm

Saturday, July 9; 9 am to 5 pm

Two sections offered; both are the same.

This required capstone is only offered in summer.

State Taxation Fundamentals

Bus 225F Introduction to the legal foundation, nature and operation of key state and local taxes.

Constitutional constraints regarding nexus, sourcing and apportionment are covered. Additional topics include research techniques, compliance and planning considerations, current issues and state tax reform.

Prerequisites: Bus 223A

Instructor: Brian Pedersen, MBA, CPA
Alvarez & Marsal
Managing Director

Tuesdays June 21 to August 9; 6 – 10 pm

Saturday July 16; 9 am to 5 pm

Tax Symposium – Navigating Taxes with New Economy Clients

BUS 227C (1 unit) – A look at new economy (sharing, digital) activities and the relevant tax rules. This course requires students to also register and attend (reduced fee) the June 22 IRS-SJSU Small Business Tax Institute (8 am – 4:30 pm). Note: Bus 227C topic changes each time; may be taken more than once.

Instructors: Prof. Joel Busch, JD, MST, CPA

San José State University + Guest lecturers
Tuesday June 21 (3:45 – 5:45 pm); Wednesdays June 22 (8 am – 4:30 pm), June 29 (6 – 10 pm) and July 6 (3:45 – 5:45 pm)

Fundamentals of Transfer Pricing

Bus 225U – Introduction to the fundamental principles of intercompany pricing, applications of transfer pricing methods to related party transactions under U.S. transfer pricing regulations and OECD Guidelines, and the economic analysis required for intercompany transactions of multinational corporations.

Prerequisites: 223A, 225W

Instructors:

Daniela Ielceanu, PhD, Director, PwC
Matthew Haag, PhD, Director, PwC
Wednesdays June 22 to August 10; 6 – 10 pm
Saturday July 23; 9 am to 5 pm

Check website below for syllabus and assignment for the first class meeting.

All classes require graduate standing.

If you are not enrolled in the MST Program and want to take a course via "Open University" please see requirements at the website noted below.

All 3-unit classes meet from 6:00 – 10:00 p.m. except as noted and for Saturday classes which are from 9A – 1P or 9A – 5P (see schedule).



College of Business
San José State University

COLLEGE OF BUSINESS
GRADUATE PROGRAMS

MST Program Director
Prof. Annette Nellen
408-924-3508
annette.nellen@sjsu.edu

Catherine Dougherty,
Program Coordinator
catherine.dougherty@sjsu.edu
408-924-3424

CLASS FEE

IS

\$1,935

(\$645 FOR 1 UNIT
CLASS; \$1,290 FOR
2 UNIT CLASS)

All classes held at

Lucas School
Silicon Valley Site
2933 Bunker Hill Suite 120
Santa Clara, CA 95054