

# MASTERS OF SCIENCE IN TAXATION SCHEDULE

## Summer 2018



College of Business  
San José State University

COLLEGE OF BUSINESS  
GRADUATE PROGRAMS

MST Program Director  
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## CLASS FEE

IS

**\$1,935**

(\$645 FOR 1 UNIT  
CLASS; \$1,290 FOR  
2 UNIT CLASS)

All classes held at  
Lucas School  
Silicon Valley Site  
2933 Bunker Hill Suite 120  
Santa Clara, CA 95054

### Tax Policy Capstone

**Bus 223H** Capstone course that examines the principles and policies that underlie and shape tax systems and rules. Students gain a broader perspective of the tax law beyond its technical application, and learn how tax, economic, social and environmental policies interact. Completion of this course satisfies the MST comprehensive project requirement.

**Prerequisites:** Completion of at least 3 tax core classes; take towards end of your program of study.

**Instructors:** Prof. Annette Nellen, JD, MBA, CPA  
San José State University

Thursdays, June 21 to August 9 (no class on July 26);  
6 – 10 pm

Saturday, July 7; 9 am to 5 pm

One class online

This required capstone is only offered in summer.

### State Taxation Fundamentals

**Bus 225F** Introduction to the legal foundation, nature and operation of key state and local taxes.

Constitutional constraints regarding nexus, sourcing and apportionment are covered. Additional topics include research techniques, compliance and planning considerations, current issues and state tax reform.

**Prerequisites:** Bus 223A

**Instructor:** Brian Pedersen, MBA, CPA

Alvarez & Marsal

Managing Director

Tuesdays June 19 to August 7; 6 – 10 pm

Saturday July 14; 9 am to 5 pm

### Fundamentals of Transfer Pricing

**Bus 225U** – Introduction to the fundamental principles of intercompany pricing, applications of transfer pricing methods to related party transactions under U.S. transfer pricing regulations and OECD Guidelines, and the economic analysis required for intercompany transactions of multinational corporations.

**Prerequisites:** 223A, 225W

**Instructors:**

Matthew Haag, PhD, Director, PwC

Craig Hook, MBA, Director, PwC

Wednesdays June 20 to August 8 (no class on July 4);  
6 – 10 pm

Saturday June 23, 9 am to 5 pm; and July 28, 9 am  
to 1 pm

### Personal and Business Leadership Skills for Tax Practitioners (2 units)

**BUS 227F** – Learn the intrapersonal and interpersonal skills and knowledge a tax practitioner needs for personal and professional success. Includes listening, oral and written communication, ethical reasoning, relationship and team building, establishment and assessment of accountability measures, time management, and career planning. In addition senior management presentation skills and team leadership will be covered.

**Instructor:** Vince Fong, CPA, JD

Saturdays- June 16 & 30; July 7, 21, August 4 from 9  
am to 4 pm

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Check website below for syllabus and assignment for  
the first class meeting.

All classes require graduate standing.

If you are not enrolled in the MST Program and want to  
take a course via "Open University" please see  
requirements at the website noted below.

**All 3-unit classes meet from 6:00 – 10:00 p.m. except  
as noted and for Saturday classes which are from  
9A – 1P or 9A – 5P (see schedule).**