

# MASTERS OF SCIENCE IN TAXATION (MST) SCHEDULE

## Summer 2020

### Tax Policy Capstone

**Bus 223H** Capstone course that examines the principles and policies that underlie and shape tax systems and rules. Students gain a broader perspective of the tax law beyond its technical application, and learn how tax, economic, social and environmental policies interact. Completion of this course satisfies the MST comprehensive project requirement.

**Prerequisites:** Completion of at least 3 tax core classes; take towards end of your program of study.

**Instructors:** Prof. Annette Nellen, JD, MBA, CPA  
San José State University

Wednesdays, June 17 to August 5 (no class on July 1;  
6 – 10 pm

Saturday, July 11; 9 am to 5 pm

One class online

This required capstone is only offered in summer.

### State Taxation Fundamentals

**Bus 225F** Introduction to the legal foundation, nature and operation of key state and local taxes. Constitutional constraints regarding nexus, sourcing and apportionment are covered. Additional topics include research techniques, compliance and planning considerations, current issues and state tax reform.

**Prerequisites:** Bus 223A

**Instructor:** Brian Pedersen, MBA, CPA  
Alvarez & Marsal  
Managing Director

Tuesdays June 16 to August 4; 6 – 10 pm

Saturday July 18; 9 am to 5 pm

### Data Analytics and Security

**BUS 225E** – Understanding and hands-on practice of identifying and using data for tax and accounting applications, when and how to use, practice with key tools. Understand security issues in tax work and practices and tools for avoiding problems.

**Instructor:** Steven Pocaroba, MST

Mondays, June 15 to August 3; 6 - 10 pm

Saturday, June 27; 9 am to 5 pm

**Prerequisites:** Graduate standing

### Employment Taxation and the Modern Workforce (1 unit)

**Bus 227D** – An overview to the types of employment tax and related issues that can arise for companies and workers when employees telecommute or have multiple work locations. The basics of federal employment taxes are covered along with worker classification rules as well as selected state and international tax issues and rules relevant for today's workforce.

**Prerequisite:** Bus 223A

**Instructor:** Prof. Annette Nellen, JD, MBA, CPA  
San José State University

Saturday, June 20, 9 am to 5 pm

Thursdays, July 9 and 23; 6 – 10 pm

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Check website below for syllabus and assignment for the first class meeting.

All classes require graduate standing.

If you are not enrolled in the MST Program and want to take a course via "Open University" please see requirements at the website noted below.

All 3-unit classes meet from 6:00 – 10:00 p.m. except as noted and for Saturday classes which are from 9A – 1P or 9A – 5P (see schedule).

Instructors may opt to hold one or two of the evening class sessions via Zoom (online) rather than in the classroom. Be sure to check your syllabus for details. For Zoom sessions, students must use a computer with a camera and microphone.



College of Business  
San José State University

COLLEGE OF BUSINESS  
GRADUATE PROGRAMS

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## CLASS FEE

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**\$1,935**

(\$645 FOR 1 UNIT  
CLASS; \$1,290 FOR  
2 UNIT CLASS)

All classes held online via  
Zoom and Canvas due to  
SJSU policy due to  
Coronavirus.