

MASTERS OF SCIENCE IN TAXATION (MST) SCHEDULE

Summer 2021

Summer classes held via Zoom

Tax Policy Capstone

Bus 223H Capstone course that examines the principles and policies that underlie and shape tax systems and rules. Students gain a broader perspective of the tax law beyond its technical application, and learn how tax, economic, social and environmental policies interact. Completion of this course satisfies the MST comprehensive project requirement.

Prerequisites: Completion of at least 3 tax core classes; take towards end of your program of study.

Instructors: Prof. Annette Nellen, JD, MBA, CPA
San José State University

Thursdays, June 24 to August 5; 6 to 10 pm
Saturday, July 10; 9 am to 5 pm

One class online asynchronous (can do it 6/17)

This required capstone is only offered in summer.

State Taxation Fundamentals

Bus 225F Introduction to the legal foundation, nature and operation of key state and local taxes. Constitutional constraints regarding nexus, sourcing and apportionment are covered. Additional topics include research techniques, compliance and planning considerations, current issues and state tax reform.

Prerequisites: Bus 223A

Instructor: Prof. Joel Busch, JD, MST, CPA

Tuesdays June 15 to August 3; 6 – 10 pm
Saturday July 24; 9 am to 5 pm

Data Analytics and Security

BUS 225E – Understanding and hands-on practice of identifying and using data for tax and accounting applications, when and how to use, practice with key tools. Understand security issues in tax work and practices and tools for avoiding problems.

Instructor: Steven Pocaroba, MST
Director, PwC

Mondays, June 14 to August 9; 6 - 10 pm
No class on July 5
Saturday, June 26; 9 am to 5 pm

Prerequisites: Graduate standing

Tax Considerations for High Tech Companies

BUS 225V - Explores the nature of high tech companies, special features, and why tax issues exist. In depth learning about tax incentives for innovation including the research credit, treatment of intangibles, stock options, multi-stage financing, multijurisdictional considerations, and book-tax differences.

Prerequisite: Bus 223A (or concurrently)

Instructor: Mark Hoose, VP Tax & Trade, Intuitive Surgical

Wednesdays, June 16 to August 4; 6 – 10 pm
Saturdays, July 17 and 31; 9 am to 1 pm
Not available to students who took Bus 223E.

Check website below for syllabus and assignment for the first class meeting.
All classes require graduate standing.

If you are not enrolled in the MST Program and want to take a course via "Open University" please see requirements at the website noted below.

All 3-unit classes meet from 6:00 – 10:00 p.m. except as noted and for Saturday classes which are from 9A – 1P or 9A – 5P (see schedule).



COLLEGE OF BUSINESS
GRADUATE PROGRAMS

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CLASS FEE

IS

\$1,935

(\$645 FOR 1 UNIT
CLASS; \$1,290 FOR
2 UNIT CLASS)

All classes held online via
Zoom and Canvas due to
SJSU policy due to
Coronavirus.