

MASTERS OF SCIENCE IN TAXATION (MST) SCHEDULE

Summer 2022



College of Business
San José State University

COLLEGE OF BUSINESS
GRADUATE PROGRAMS

MST Program Director
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CLASS FEE

IS

\$1,935

(\$645 FOR 1 UNIT
CLASS; \$1,290 FOR
2 UNIT CLASS)

Tax Policy Capstone

Bus 223H Capstone course that examines the principles and policies that underlie and shape tax systems and rules. Students gain a broader perspective of the tax law beyond its technical application, and learn how tax, economic, social and environmental policies interact. Completion of this course satisfies the MST comprehensive project requirement.

Prerequisites: Completion of at least 3 tax core classes; take towards end of your program of study.

Instructors: Prof. Annette Nellen, JD, MBA, CPA
San José State University

Thursdays, June 23 to August 4; 6 to 10 pm
Saturday, July 16; 9 am to 5 pm
One class online asynchronous (can do it 6/16 or later)

This required capstone is only offered in summer.

State Taxation Fundamentals

Bus 225F Introduction to the legal foundation, nature and operation of key state and local taxes. Constitutional constraints regarding nexus, sourcing and apportionment are covered. Additional topics include research techniques, compliance and planning considerations, current issues and state tax reform.

Prerequisites: Bus 223A

Instructor: Prof. Joel Busch, JD, MST, CPA

Wednesdays June 22 to August 10; 6 – 10 pm
Saturday July 23; 9 am to 5 pm

Data Analytics and Security

BUS 225E – Understanding and hands-on practice of identifying and using data for tax and accounting applications, when and how to use, practice with key tools. Understand security issues in tax work and practices and tools for avoiding problems.

Instructor: Steven Pocaroba, MST
Director, PwC

Mondays, June 20 to August 15; 6 - 10 pm
No class on July 4
Saturday, August 6; 9 am to 5 pm

All sessions held via Zoom.

Prerequisites: Graduate standing

Fundamentals of Transfer Pricing

Bus 225U – Introduction to the fundamental principles of intercompany pricing, applications of transfer pricing methods to related party transactions under U.S. transfer pricing regulations and OECD Guidelines, and the economic analysis required for intercompany transactions of multinational corporations.

Prerequisites: 223A, 225W
Instructor: Matthew Haag, PhD, Principal, PwC

Tuesdays June 21 to August 9; 6 – 10 pm
Saturday July 9, 9 am to 5 pm

Check website below for syllabus and assignment for the first class meeting.

All classes require graduate standing.

If you are not enrolled in the MST Program and want to take a course via "Open University" please see requirements at the website noted below.

All 3-unit classes meet from 6:00 – 10:00 p.m. except as noted and for Saturday classes which are from 9A – 1P or 9A – 5P (see schedule).