TEI/SJSU 31st ANNUAL HIGH TECHNOLOGY TAX INSTITUTE

NOVEMBER 9 & 10, 2015

SCHEDULE

Monday, November 9, 2015

Welcome..... **08:15 – 08:30**

Eli Dicker; Executive Director – *Tax Executives Institute, Inc.*

Annette Nellen, MST Program Director – *SJSU*

Neil J. Young, President – *TEI Santa Clara Valley Chapter*

International High Technology U.S. Tax Current Development..... **08:30 – 10:10**

Jim Fuller, Partner – *Fenwick & West, LLP*

Practical Consequences of BEPS..... **10:30 – 12:00**

Larissa Neumann, Partner – *Fenwick & West, LLP*

Feargal O'Rourke, Partner – *PwC* (Ireland)

Brett Weaver, Partner – *KPMG*

Shanwu Yuan, International Tax Director – *Baker & McKenzie Consulting LLC* (China)

Luncheon Speaker..... **12:40 – 1:35**

Joseph Mikrut, Principal – *Capitol Tax Partners*

European Union Hot Topics..... **1:40 – 3:30**

Mark O'Sullivan, Partner – *Matheson*

Paul Rutherford, Partner – *DLA Piper* (United Kingdom)

Breakout A, Subpart F..... **3:45 – 5:15**

Fred Chilton, Managing Director – *KPMG*

Rod Donnelly, Partner – *Morgan Lewis*

Stewart Lipeles, Partner – *Baker & McKenzie LLP*

Breakout B, Cloud Activities and Issues Under Sections 41 and 199

Kevin Dangers, Partner – *EY*

Rob Kovacev, Partner – *Steptoe & Johnson,* Washington DC; former Sr. Litigation Counsel, Dept. of Justice

Dan Mennel, Partner – *Grant & Thornton*

Tuesday, November 10

SJSU SAN JOSÉ STATE UNIVERSITY

TAX EXECUTIVES INSTITUTE, INC.

SCHEDULE

Tuesday, November 10, 2015

Accounting for Income Taxes..... **08:00 – 09:00**

Tom Dong, Partner – *Deloitte*

Louis Gomes, Partner – *BDO*

Dean Kamahele, Principal – *KPMG*

State Tax Reform..... **09:00 – 10:15**

Annette Nellen, Professor – *SJSU MST Program*

Brian Pederson, Managing Director – *Alvarez & Marsal Taxand*

Rob Weyman, Senior Associate - *ReedSmith*

Repatriation Strategies versus Reinvestment Overseas..... **10:30 – 12:00**

Nick DeNovio, Partner – *Latham & Watkins*

Linsey Newbern, Partner – *PwC*

Jimmy Man, Partner – *Deloitte*

Luncheon Speaker..... **12:40 – 1:25**

Heather C. Maloy, Tax Controversy Leader – *EY*; former IRS Commissioner for Large Business & International (LB&I) Division

IRS Developments and Examination Strategies..... **1:30 – 3:00**

Nora Beltran, LB&I-CTM Territory Manager (Acting) – *IRS*

Pat Chaback, Executive Director – *EY*

Eli Dicker; Executive Director – *Tax Executive Institute, Inc.*

Larry Langdon, Partner – *Mayer Brown*

Andy Mattson, Partner – *Moss Adams*

Tony Shabazz, Territory Manager – *IRS*

Gloria Sullivan, Assistant to the Director, GHW – *IRS*

What's Hot and What's New in M&A..... **3:15 – 4:30**

Gabe Gartner, Partner – *PwC*

Nate Giesselman, Partner – *Skadden*

Ivan Humphreys, Partner – *Wilson Sonsini Goodrich & Rosati*

Domestic and Multistate Update..... **4:30 – 5:30**

John Clausen, SALT Director – *Moss Adams* (State)

Don Corbett, Partner – *Grant Thornton* (Federal)