



LUCAS COLLEGE AND GRADUATE SCHOOL OF BUSINESS

33RD ANNUAL HIGH TECHNOLOGY TAX INSTITUTE

November 13th & 14th, 2017

Crowne Plaza Cabana Hotel

Co-sponsored by TEI and San Jose State University's College of Business

CPE CREDIT

SELF REPORTING FORM

TOPIC	MINUTES AVAILABLE	MINUTES ATTENDED
International High Technology U.S. Tax Current Developments	90	
<i>Supply Chain Planning</i>	100	
Luncheon Speaker Monday – Steven Rainey, CIO & National Leader for Data & Analytics, Tax-KPMG	30	
<i>Breakout A – Indirect Taxes in the Digital Economy</i>	100	
<i>Breakout B – Protecting Your Exit Strategies</i>		
Federal Tax Controversies-Technical Issues and Strategies	105	
<i>Accounting for Income Taxes</i>	60	
Breakout AA - IP Location Planning	75	
Breakout BB – The New Research Credit LB&I Directive		
<i>Breakout C –Brexit Tax Implications</i>		
<i>Breakout D –Tax Automation: AI, Robots, Blockchain ...and more</i>	75	
Luncheon Speaker Tuesday- Rohit Kumar, Tax Policy Services Leader & Principal - PwC	30	
<i>Breakout E - BEPS 2.0</i>	75	
<i>Breakout F – Regulations – Relevance of Replace 2 to Issue 1, GAO & Congressional Concerns</i>		
US Tax Reform	90	
<i>Domestic and Multistate Update</i>	60	
TOTAL MINUTES ATTENDED	890	

Method of Study: Live presentation

Subject Area: Technical (Tax)

SIGNATURE: 

Professor Annette Nellen, Director, TEI-SJSU High Tech Tax Institute

ATTENDEE NAME (PRINT) _____

COMPANY: _____

Please complete this CPE sheet and retain it for your records. The CPA licensing rules of the state in which you are certified should be reviewed to determine how many hours of CPE were generated from the Institute (for example, 50 or 60 minute hours) and what records you must maintain and for how long, and whether any filing is required of you.

California attorneys – be sure to also pick up the MCLE certificate for the Tax Institute.