**Registration Fee** ($50 higher after October 23):

- General $800  TEI Member $725

Includes materials, meals, parking, and 17 hours continuing education (14 hours MCLE for attorneys).

*Recordings included in virtual option on Nov 29 & 30 (12 hours continuing education; 10 hours MCLE).

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**Luncheon Keynote Speakers**

- Peter H. Blessing, Associate Chief Counsel (International) – IRS – U.S. Int’l Tax Developments
- Ray Beeman, Principal - Washington Council Ernst & Young – Washington DC Update

**Monday November 7**

**International High Tech U.S. Tax Current Developments***

- David Forst, Partner - Fenwick & West LLP
- Julia Ushakova-Stein, Partner - Fenwick & West LLP; Adjunct Faculty – SJSU MST Program

**ESG in the High Tech Corporate Sphere***

- Michael Lebovitz, Partner – Mayer Brown
- Wendy Puches, Managing Director – PwC
- Kris Russell, Sr. Manager – Armanino LLP

**Diving Deep into OECD Pillars I and II***

- Lonnie Brist, Managing Director – Andersen
- Sirsha Chatterjee, Partner/Principal, Transfer Pricing – EY
- Wayne Monfries, Sr. VP Global Tax – Visa; President - TEI Board of Directors
- Benjamin Shreck, Tax Counsel - Tax Executives Institute, Inc.

**Where are Your Workers and Why Employers (and Employees) Need to Care (Breakout A)**

- Mindy Mayo, Managing Director - KPMG
- Laura C. Olson, Tax Partner – Seiler LLP
- Jacqueline Torres, Large Business & International Territory Manager – IRS
- Cosimo Zavaglia, Partner – Morgan, Lewis & Bockius LLP

**What’s New in R&D Tax Rules? (Breakout B)**

- Paul F. Coates, Senior Revenue Agent - IRS:LBI:Enterprise: General Business Credit Practice Network
- Tony Coughlan, WNT Credits & Incentives Leader – RSM US
- Keith Nickels, Partner – Grant Thornton LLP
- Matt Normington, Partner – Deloitte

**Tuesday November 8**

**Accounting for Income Taxes***

- Spencer Brock, Partner – Grant Thornton LLP
- Thomas Sites, Partner – KPMG
- Cort Yoder, Partner – Deloitte Tax LLP

**Crypto Opportunities and Compliance Considerations**

- Greg Broome, Partner – Wilson Sonsini Goodrich & Rosati
- Michael Fiore, Area Counsel – IRS Office of Chief Counsel
- Andy Howlett, Member – Miller & Chevalier
- Yu-Ting Wang, Tax Partner – Armanino LLP

**Form 1099-K Reporting Requirements – What’s New and Are We in Compliance with the Old Rules? (Breakout C)**

- David M. Carl, Senior Counsel – IRS Office of Chief Counsel
- Vivian N. Cheng, Revenue Agent/Subject Matter Expert for High Technology and Telecommunications Industries - IRS
- Candace B. Ewell, Principal – PwC
- Aureon Herron-Hinds, Esq, Partner – RSM US LLP

**Corporate Transparency Act – Are you in compliance? (Breakout D)**

- George M. Clarke, Partner – Baker & McKenzie LLP
- Andy Mattson, Partner – Moss Adams
- Michelle R. Phillips, Attorney – IRS Chief Counsel (International)

**M&A and Financing Trends***

- Bryan P Collins, Managing Director – Andersen
- Eileen Marshall, Partner – Cooley
- Sarah-Jane Morin, Partner – Morgan, Lewis & Bockius LLP
- Myra Sutanto Shen, Partner – Wilson Sonsini Goodrich & Rosati, PC

**Federal Tax Controversy – New Approaches***

- Paul DiSangro, Partner – Mayer Brown LLP
- Robert J. Kovacev, Member – Miller & Chevalier
- Kathleen M. Kruchten, Director, Western Compliance – IRS
- Chris Murphy, Partner - Skadden, Arps LLP
- Peter Rock, Director, Field Operations West - IRS
- Steven Shee, VP Global Tax – Applied Materials, Inc.
- Angelita Thompson, Acting Appeals Team Manager – IRS

**Domestic and Multistate Update**

- John Clausen, Managing Director, State and Local Tax – Moss Adams LLP
- Josh Grossman, Tax Principal – Grant Thornton LLP
- Annette Nellen, Professor – San José State University

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