

## TEI-SJSU High Tech Tax Institute (33rd Annual)

November 13 & 14, 2017

Crowne Plaza Cabana, 4290 El Camino Real, Palo Alto, CA

### Registration Fee (\$50 higher after October 30):

General \$725      TEI Member \$650

Government employee \$350

Includes materials, meals and parking,

<http://www.tax-institute.com/>

### Monday November 13

#### International High Tech US Tax Current Developments

Jim Fuller, Partner - *Fenwick & West LLP*

#### Supply Chain Planning

Bart Bassett, Partner - *Morgan, Lewis & Bockius LLP*

Long Hua, Partner - *EY*

Jimmy Man, Partner - *Deloitte*

Brian Pedersen, Partner – *Alvarez & Marsal Taxand LLC*

Taylor Reid, Partner – *Baker & McKenzie*

#### Luncheon speaker

Steven K. Rainey, CIO and National Leader for Data & Analytics, Tax – *KPMG*

#### Indirect Taxes in the Digital Economy (Breakout A)

Randy Ferris, Exec. Director – *EY*

David Gaul, VP Taxation – *GoPro, Inc.*

Hugh Goodwin, Partner - *DLA Piper*

Birgit Juergensmann, Partner - *Mazars LLP*

#### Protecting Your Exit Strategies (Breakout B)

Jill Franciosi, Partner - *EY*

Jill Harding, Partner – *Alvarez & Marsal Taxand LLC*

Melanie Krygier, Senior Manager – *Grant Thornton*

Eileen Marshall, Partner – *Wilson Sonsini Goodrich & Rosati, PC*

#### Federal Tax Controversies – Technical Issues and Strategies

Pat Chaback, Executive Director - *EY*

Kimberly Edwards, Director, Western Compliance – *IRS*

Eric Johnson, Tax Director – *Ross Stores*; TEI Silicon Valley Chapter past chair

Larry Langdon, Partner – *Mayer Brown LLP*

Andy Mattson, Partner – *Moss Adams*

Jean Pawlow, Partner – *McDermott*

Eric Slack, Director of Field Operations – West, Western Compliance Practice Area LB&I – *IRS*

Gloria Sullivan, Director, Financial Institutions and Products – *IRS*

### Tuesday November 14

#### Accounting for Income Taxes

Perry Leslie, Partner - *KPMG*

Jesus Ochoa, Partner – *PwC*

JJ Schneider, Partner – *Grant Thornton*

Tyler Spalding, Partner - *Deloitte*

#### IP Location Planning (Breakout AA)

Nate Carden, Partner – *Skadden LLP*

Jon Davies, Partner - *Armano*

Gabe Gartner, Principal – *PwC*

Pie Geelen, Head European Desk, New York – *DLA Piper*

Adam Halpern, Partner – *Fenwick & West, LLP*

#### The New Research Credit LB&I Directive (Breakout BB)

Nora Beltran, Team Manager - *IRS*

Kimberly Edwards, Director, Western Compliance – *IRS*

Janine Jones, SME, General Business Credit Practice - *IRS*

Jeffrey P. Jones, Partner - *PwC*

Barry Slivinsky, VP Tax - *Adobe*

Paul Zamolo, Deputy Area Counsel, LB&I - *IRS*

#### Brexit Tax Implications (Breakout C)

Eric Ryan, Of Counsel – *DLA Piper*; Adjunct faculty – *SJSU*

Paul Rutherford, Partner – *DLA Piper* (London)

David Sayers, Partner – *Mazars* (London)

#### Tax Automation: AI, Robots, Blockchain and More (D)

Rafiq Jalal, Director, Data & Analytics – *KPMG*

Andy Ruggles, Principal; Tax Reporting & Strategy – *PwC*

John Viglione, Exec VP – *Vertex, Inc.*

James Wolfrom, Partner – *EY*

#### Luncheon Speaker

Rohit Kumar, Tax Policy Services Leader & Principal – *PwC*

#### BEPS 2.0 (Breakout E)

Lance Martin, Partner – *Baker & McKenzie*

Mark Martin, Principal, Transfer Pricing - *KPMG*

Peter Rock, Program Manager, APMA – *IRS*

Ben Shreck, Tax Counsel – *Tax Executives Institute*

#### Regulations Issues (Breakout F)

Robert J Kovacev, Partner – *Steptoe & Johnson LLP*

Annette Nellen, MST Program Director – *SJSU*

#### U.S. Tax Reform

David Forst, Partner – *Fenwick and West, LLP*

Nate Giesselman, Partner – *Skadden LLP*

Sajeev Sidher, Managing Director – *Deloitte*

#### Domestic and Multistate Update

Josh Brady, Partner - *Morgan, Lewis & Bockius LLP*

Dana Lance, Partner – *Grant Thornton*

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