

35th Annual TEI-SJSU High Tech Tax Institute

November 4 & 5, 2019

Crowne Plaza Cabana, 4290 El Camino Real, Palo Alto, CA 94306

Registration Fee (\$50 higher after October 21):

General \$750 TEI Member \$675
Government employee \$325

Includes materials, meals and parking, continuing
education credit (CA CPA and MCLE)

<http://www.sjsu.edu/taxinstitute/>

Luncheon Keynote Speakers

- The Honorable Charles P. Rettig, Commissioner - *IRS*
- Ray Beeman, Principal - *Washington Council EY*

Monday November 4

International High Tech U.S. Tax Current Developments

Jim Fuller, Partner - *Fenwick & West LLP*

Supply Chain Planning

Sanjay Agarwal, Partner – *MGO*
Carlos Perez Gautrin, Senior Advisor, *WCPA - IRS*
Jian-Cheng Ku, Partner - *DLA Piper (Netherlands)*
Lance Martin, Partner – *Baker & McKenzie, LLP*
Steven Shee, Vice President Tax – *Applied Materials*

Transfer Pricing (Breakout A)

Margaret Critzer, Senior Advisor - *Alvarez & Marsal Taxand, LLC*
Sharon Heck, Vice President of Finance & Global Tax – *Intel Corp.*
John Hinman, Director, Field Operations, Treaties and Transfer
Pricing Operations - *IRS*
Eli Hoory, Special Counsel (Int'l), Chief Counsel – *IRS*
Daniela Ielceanu, Partner – *PwC*
Matt Kramer, Managing Director - *Grant Thornton*
Vasudha Rangaprasad, Principal - *Deloitte*

M&A Two Years After TCJA (Breakout B)

Melanie Krygier, Partner - *Grant Thornton*
Jill Harding, Vice President Corporate Tax – *Synopsis, Inc.*
Eileen Marshall, Partner - *Cooley*
Sarah Jane Morin, Partner - *Morgan Lewis & Bockius LLP*
Robert B. Williams, Jr., Senior Counsel, Office of Associate
Chief Counsel (Int'l) Br. 4 - *IRS*

FTC Planning (Breakout C)

Anne Devereaux, Deputy Associate Chief Counsel (Int'l),
Field Service & Litigation – *IRS*
Adam Halpern, Partner – *Fenwick & West LLP*
Rob Morris, Partner - *Norton Rose Fulbright*
Kristen Proschold, Director & Managing Tax Counsel,
Intuitive Surgical, Inc.
Will Skinner, Partner - *Fenwick & West LLP*; Adjunct
Professor - *SJSU MST Program*

International Tax Basics to be Provision Compliant (D)

Ken Lee, Partner – *PwC*
Don Murray, Director, Field Operations West, CBA, LB&I – *IRS*

Ben Shreck, Tax Counsel – *Tax Executives Institute*
Elena Virgadamo, Senior Advisor, Assistant Deputy
Commissioner, International – *IRS*
David Wachutka, Principal - *EY*

Tuesday November 5

Accounting for Income Taxes

Charlotte Beaty, Managing Director – *KPMG*
Rachel Breen, Partner – *EY*
Jenny Chan, Partner – *Deloitte*
Jesus Ochoa, Partner - *PwC*
JJ Schneider, Partner - *Grant Thornton*

Still Keeping to the BEAT (Breakout E)

David Forst, Partner - *Fenwick & West LLP*
Gabe Gartner, Principal – *PwC*
Peter Merkel, Branch Chief, Office of Associate Chief
Counsel (Int'l) Br. 5 - *IRS*
Taylor Reid, Partner – *Baker & McKenzie, LLP*
Elena Virgadamo – *IRS*

Amended Returns – Let's Try Again (Breakout F)

Nora Beltran, Territory Manager, *WCPA – IRS*
Mary Duffy, Managing Director – *Andersen Tax*
Nate Giesselman, Partner – *Skadden, Arps LLP*
Barbara Schmidt, Principal – *Seiler LLP*
Eric Slack, Director, Field Operations-West - *IRS*

Non-U.S. International Tax News and Issues

Chad Hungerford, Partner – *Deloitte*
Paula R. Levy, Partner – *Baker & McKenzie LLP*
Eileen O'Pray, Of Counsel - *Wilson Sonsini Goodrich & Rosati*

IP Planning and Structure for Intangibles

Greg Hartker, Partner - *Morgan Lewis & Bockius LLP*
Ken Harvey, Partner - *Moss Adams LLP*
Peter Rock, Territory Manager, Treaties and Transfer Pricing
Operations - *IRS*
Matthew Sapowith, Director - *MGO*
Simon Webber, Managing Director - *Duff & Phelps*

Federal Tax Controversy – Campaigns and Data Analytics

Wendy Abkin, Partner - *Morgan Lewis & Bockius LLP*
Cabell Chinnis, Partner – *Mayer Brown LLP*
Robert J. Kovacev, Partner – *Norton Rose Fulbright US LLP*
Emily Lam, Partner - *Skadden, Arps LLP*
Don Murray, Director, Field Operations West, CBA, LB&I - *IRS*
Eric Slack, Director, Field Operations-West - *IRS*
Gloria Sullivan, Director - *Western Compliance Practice Area - IRS*

Domestic and Multistate Update

Annette Nellen, Professor – *SJSU MST Program*
Brian Pedersen, Managing Director - *Alvarez & Marsal
Taxand, LLC*; Adjunct Professor - *SJSU MST Program*

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