



## EILEEN MARSHALL

**Partner**  
*Tax*

### Contact Information

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### Areas of Expertise

Finance and Structured Finance  
Mergers & Acquisitions  
Tax and Tax Equity

### EXPERIENCE:

Eileen Marshall is a partner in the tax and tax equity practice at Wilson Sonsini Goodrich & Rosati. Eileen's practice includes all aspects of domestic and cross-border mergers, acquisitions, divestitures, tax-free reorganizations, taxable and tax-free spin-offs, incorporations, and partnership formations. She also advises clients on tax issues in connection with public and private equity and debt financings and restructurings.

### EDUCATION:

- J.D., Yale Law School, 1996
- B.A., University of Pennsylvania, 1989  
*Summa Cum Laude*

### ASSOCIATIONS AND MEMBERSHIPS:

- Chair, Committee on Financial Transactions, American Bar Association Taxation Section
- Member, District of Columbia Bar Taxation Section
- Member, American Bar Association Taxation Section

### HONORS:

- Selected for inclusion in the 2012, 2013, 2014, and 2015 editions of *Washington DC Super Lawyers*

### SELECT PUBLICATIONS:

- Co-author, "A User's Guide to Call Spread Convertibles," *Taxation of Financial Products and Transactions*, Practising Law Institute, 2009
- "Practical Run-Ins between Conventional Convertible Debt Instruments and Certain Interest Disallowance Provisions of the Code," *Taxation of Financial Products and Transactions*, Practising Law Institute, 2008
- Co-author, "Structuring the Corporate Start-Up," *New York University 64th Annual Institute on Federal Taxation*, 2006
- Co-author, "More from the Abyss of Debt and Equity," *New York University 63rd Annual Institute on Federal Taxation*, 2005

### SELECT SPEAKING ENGAGEMENTS:

- Eileen speaks regularly on panels for the District of Columbia Bar Taxation Section Financial Products Committee and the American Bar Association Taxation Section Committee on Financial Transactions. She also has spoken at the Practising Law Institute,

New York University Annual Institute on Federal Taxation and Tax Executives Institute.

**ADMISSIONS:**

- Bar of the District of Columbia
- State Bar of California
- State Bar of New York