

## Finance and Investment Committee Agenda

November 29, 2023 @ 1:30 PM

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Call to Order  
Jeff Ricci

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Public Comment

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Old Business

Approval of Finance & Investment Committee Minutes -  
September 27, 2023

DRAFT Finance & Investment Minutes 09-27-2023.pdf

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New Business

Beacon Pointe

Fixed Income Manager Presentation  
Segall Bryant & Hamill

Fixed Income Presentation I 3Q23\_San Jose State Univ.pdf

01 Tower 3Q23 Exec Summary.pdf

02 3Q23 Tower Foundation Performance Report.pdf

03 October Tower Foundation Performance Update.pdf

04 Tower Foundation Rebalance Recommendation.pdf

Asset Allocation - IPS Rebalancing Proposal

Vote

Fixed Income Manager

Vote

Macro Market Review

Quarterly Investment Update

Reserve Policy

Vote

TF Reserves policy & procedure 6.2019\_LR - CURRENT.pdf

Tower Foundation Reserve Policy & Procedure Proposal -  
November 2023.pdf

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Next Meeting - February 29, 2024 @ 10:00 AM

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Adjournment