

Finance and Investment Committee Agenda

September 27, 2023 @ 1:30 PM via Zoom

Call to Order
Jeff Ricci

Public Comment

Old Business

Approval of Finance and Investment Committee Minutes - May 31, 2023

New Business

Beacon Pointe
William Thompson, Felix Lin, Mitch Hughes, Michael Dow Jr.

Macro Market Review

Quarterly Investment Update

Asset Allocation

Reserve Funds Update
Robin Reynolds

Investment Advisor RFP
Robin Reynolds

Executive Session

Next Meeting - November 29, 2023 @ 1:30 PM

Adjournment