

Finance & Investment Committee February 24, 2021

February 24, 2021

Call to Order
Phil Boyce

Old Business

Minutes from Previous Meeting

Public Comment

New Business

Time Certain:
11:10 a.m.

Virtus Real Estate Capital III, LP Fund Manager Presentation

VSS Structured Capital Fund Manager Presentation

Portfolio Review & Recommendations
Felix Lin, Beacon Point

Endowment Performance Through 12-31-2020
Felix Lin, Beacon Point

Annual Endowment Distribution Recommendation

Q2 Tower Financial Overview.pdf

Committee Charter.pdf

Meeting Schedule Update

Next Meeting - May 26, 2021 at 11:00 am (tentative)

Adjournment

Attachments

Tower AA Managers 12-3-2020

Asset Allocation Scenario Analysis

IPS Draft